

CSUSB FOUNDATION

Building a Culture of Philanthropy

Investment Committee Meeting

Friday, March 3, 2023

10:00 a.m. – 12:00 p.m.

Zoom

<https://csusb.zoom.us/j/89654521845>

Agenda

- I. Welcome – Gary McBride, Chair
- II. Approval of the November 4, 2022, Meeting Minutes
- III. Investment Committee Open Discussion
- IV. NACUBO Review – Investment Returns, Asset Allocation and Spending
- V. CSU Endowment Performance
- VI. 4th Quarter Portfolio Performance and Discussion – Mike Breller
- VII. Adjourn

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