

CSUSB FOUNDATION

Building a Culture of Philanthropy

Investment Committee Meeting

Friday, November 4, 2022

10:00 a.m. – 12:00 p.m.

Zoom:

<https://csusb.zoom.us/j/83145662860>

Agenda

- I. Welcome – Gary McBride, Chair
- II. Investment Committee Membership
- III. Approval of the August 19, 2022, Meeting Minutes
- IV. 3rd Quarter Portfolio Performance and Discussion – Mike Breller
- V. Asset Allocation Recommendation- Private Lending Fund
- VI. Open Discussion
- VII. Adjourn