

CSUSB FOUNDATION

Building a Culture of Philanthropy

Investment Committee Meeting

November 20, 2020

10:00 a.m.

Zoom Link:

<https://csusb.zoom.us/j/83051212017?pwd=U2hXUWVpaFhZVndsQmZQT1NkZy8ydz09>

Password: Invest

Agenda

- A. Welcome: Gary McBride, Chair
- B. Approval of the August 28 minutes
- C. National elections and impact on the market
- D. 3rd Quarter Portfolio Performance
- E. Action Item: U.S. Equity Recommendation
- F. Update on Committee on Philanthropy
- G. Review draft December 10 Foundation Board agenda
- H. Open Discussion
- I. Adjourn