



# FY 14-15 Budget Open Forum

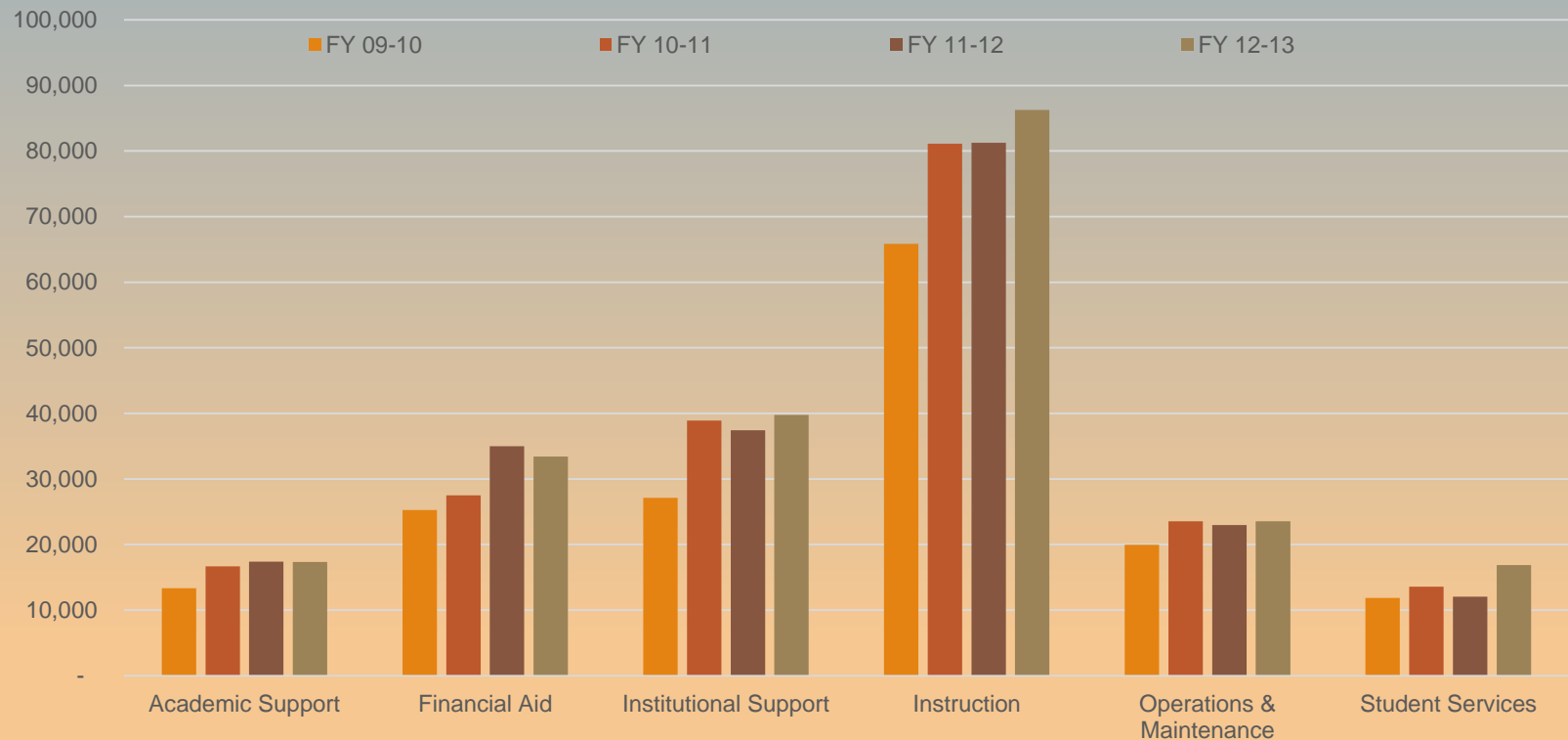
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## **Trends and Goals**

Dr. Tomás D. Morales, President  
California State University San Bernardino  
June 04, 2014

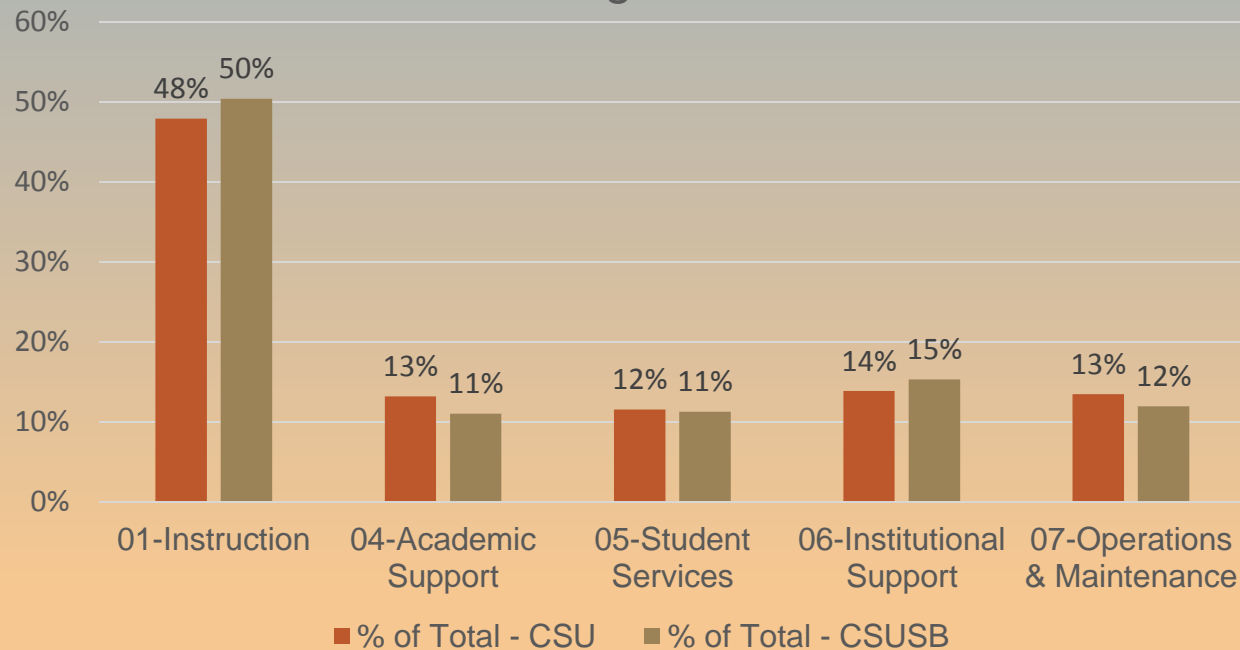
# Supporting Instructional Need

Adjusted Budget for Major Functions



# Benchmark

## FY 12-13 Actual Expenditure CSU Average Vs CSUSB



**Institutional Support:** We discovered this month that some CSU locations are using a different methodology resulting in a lower institutional expenditure reporting.

# Making Progress

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- Increased Enrollment
  - Increased Persistence and Graduation Rates
  - Increased overall Student Success
  - New Freshmen Class at PDC
  - Net New Faculty
  - Increased Course Section Offerings
  - ITS – Renewed Infrastructure/Expanded Capabilities
  - Campus Physical Plant Investment
    - ADA Compliance
    - Sustainability

# Got Work Ahead

## Fall 2013 Freshmen Class at CSUSB

<b>Freshmen</b>	<b>% Needing Remediation in Math</b>	<b>% Needing Remediation in English</b>	<b>% Needing Remediation in Both</b>
2358	51%	55%	37%

# Remediation Initiatives

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- MOUs with Major Feeder Systems
- Enhanced Remediation Programs, i.e., Coyote 1st
- New/Renewed Emphasis on Student Success Initiatives
- Additional Counseling/Advising
- Data Analytics for Early Detection and Remediation

# Critical ingredients for **Sustained Student Success**

- **Leadership**
  - Create vision
  - Sustain commitment
- **Management**
  - Who's doing it?
  - What's the charge?
- **Data**
  - Uniform information
  - Technical capabilities
  - Benchmarks
- **Deep collaboration**
  - Across campus

## Communicate Often

# Looking Forward

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- Compensation
- Infrastructure
  - IT Program & Services
  - Campus Master Plan
- Strategic Plan
- Enrollment Growth
- Research Programs – Contracts & Grants
- Diversity Initiatives





# FY 14-15 Budget Update

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Robert Gardner, Vice President  
Administration & Finance

# Campus Efficiency Initiatives

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- Periodic Budget Variance Review
- Enhanced Reporting
- All Fund/Source Budgeting
- Administrative Efficiency Measures
  - Streamlined Policies/Procedure
  - Energy Consumption
  - Process Automation
  - Collaboration to Gain Efficiency



# FY 14-15 Update

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## **Budget Highlights**

# FY 14-15 Update

Governor's proposed cumulative increase in annual increments:

- ✦ \$125.1 million in 2013-14
- ✦ **\$142.2 million in 2014-15**
- ✦ \$119.5 million in 2015-16
- ✦ \$124.3 million in 2016-17

Cumulative increase in annual funding = \$511.1 million

# FY 14-15 Update

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- Enrollment increased slightly
- Modest increase in base budget
  - Filling some vacant positions
  - Mandatory Core increases funded (retirement, health, etc.)
- Budget will need to be balanced

# CALIFORNIA STATE UNIVERSITY, SAN BERNARDINO

## PLANNING BUDGET

FY 2014-2015

(Based on Governor's Budget Allocation Memo 3/6/14)

	<u>Current Year 13-14</u>	<u>Estimated 14-15</u>	<u>Net Change</u>
PY Appropriation	\$77,616,008	\$82,232,808	\$4,616,800
Enrollment Growth - Net of FA/Fee Discount	\$979,200	\$1,810,300	\$831,100
<b>Total State Appropriation</b>	<b>\$78,595,208</b>	<b>\$84,043,108</b>	<b>\$5,447,900</b>
Tuition & Fees	<u>102,941,342</u>	<u>104,797,969</u>	<u>1,856,627</u>
<b>Total Budget</b>	<b>\$181,536,550</b>	<b>\$188,841,077</b>	<b>\$7,304,527</b>
Tuition Discount Requirement	<u>33,205,600</u>	<u>33,316,900</u>	<u>(111,300)</u>
<b>Total Budget-Net of Financial Aid &amp; Discounts</b>	<b>\$148,330,950</b>	<b>155,524,177</b>	<b>7,193,227</b>

# Got Money

Baseline Funds Available	7,193,227
Less:	
Mandatory Costs	(1,566,000)
Course Bottlenecks	(490,000)
Approved Faculty Line	(800,000)
Approved During FY 13/14	(1,500,457)
<b>Net Baseline Available for Allocation</b>	<b>2,836,770</b>
One-Time Funds Available	11,500,000
<b>Total Funds Available 14/15</b>	<b>14,336,770</b>

# Are We There Yet!

## 14/15 Baseline Requests:

New Personnel	\$4,387,481
OTPS	877,213
Provision for Diversity & Title IV Programs	250,000
Other Support Svcs (New)	713,705
Benefits Estimate for New Requests	1,800,000
<b>Total - Baseline Requests</b>	<b>8,028,399</b>
<b>14/15 One-Time Requests</b>	<b>8,249,274</b>
<b>Total - All Requests</b>	<b>\$16,277,673</b>



# FY 14-15 Update

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**What's Next??**

- Budget Requests Received
- Seeking input
  - Campus Community
  - University Budget Advisory Council
  - Vice Presidents
- Final Budget – by 7/1/2014

# FY 14-15 Update

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Budget Materials available at [budget.csusb.edu](http://budget.csusb.edu)

Comments/Suggestions

By email: [budget@csusb.edu](mailto:budget@csusb.edu)

On the web: <http://www.csusb.edu/feedback/>