

CSUSB FOUNDATION

Building a Culture of Philanthropy

Investment Committee Meeting

Friday, May 8, 2026

9:00 a.m. – 11:00 a.m.

Zoom: <https://csusb.zoom.us/j/83915758112>

AGENDA

- | | | |
|-------|--|---|
| I. | Welcome | Gary McBride, Chair |
| II. | Approval of February 13, 2026, Meeting Minutes | All |
| III. | 1 st Quarter Portfolio Performance and Discussion | Andy Price & Karin Longhurst, Graystone |
| IV. | Financial Statement Review | Mimi Badulis, University Controller |
| V. | Foundation Budget Review | Monica Alejandre, Secretary |
| VI. | Reserve Policy Review/Update | Alejandre |
| VII. | Investment Policy Update | Raymond Watts, Executive Director |
| VIII. | Executive Director Report | Watts |
| IX. | Open Discussion | All |
| X. | Adjourn | McBride |