

# CSUSB FOUNDATION

*Building a Culture of Philanthropy*

## **Investment Committee Meeting**

**Friday, May 16, 2025**

**9:00 a.m. – 11:00 a.m.**

**Zoom**

<https://csusb.zoom.us/j/88679953428>

### **Agenda**

- I. Welcome – **Gary McBride, Chair**
- II. Approval of the February 14, 2025, Meeting Minutes
- III. 1<sup>st</sup> Quarter Portfolio Performance and Discussion – **Mike Breller, Beacon Pointe**
- IV. Financial Statement Review – **Michelle Bulaon, Associate Controller**
- V. Foundation Budget 25-26 Review – **Monica Alejandre**
- VI. Open Discussion
- VII. Adjourn