

CSUSB FOUNDATION

Building a Culture of Philanthropy

Investment & Finance Committee Meeting

Friday, February 13, 2026

9:00 am- 11:00 am

Zoom: <https://csusb.zoom.us/j/85196167391>

Agenda

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| I. Welcome | Gary McBride, Chair |
| II. Approval of November 7, 2025, Meeting Minutes | Gary McBride |
| III. 4 th Quarter Portfolio Performance Report | Andy Price & Karin Longhurst,
Graystone Consulting |
| IV. Foundation Cash Flow/Short-Term Investment Update | Maria Badulis |
| V. December 31 Financial Statements | Maria Badulis |
| VI. Executive Director's Report | Ray Watts |
| VII. Open Discussion | All |
| VIII. Adjourn | |