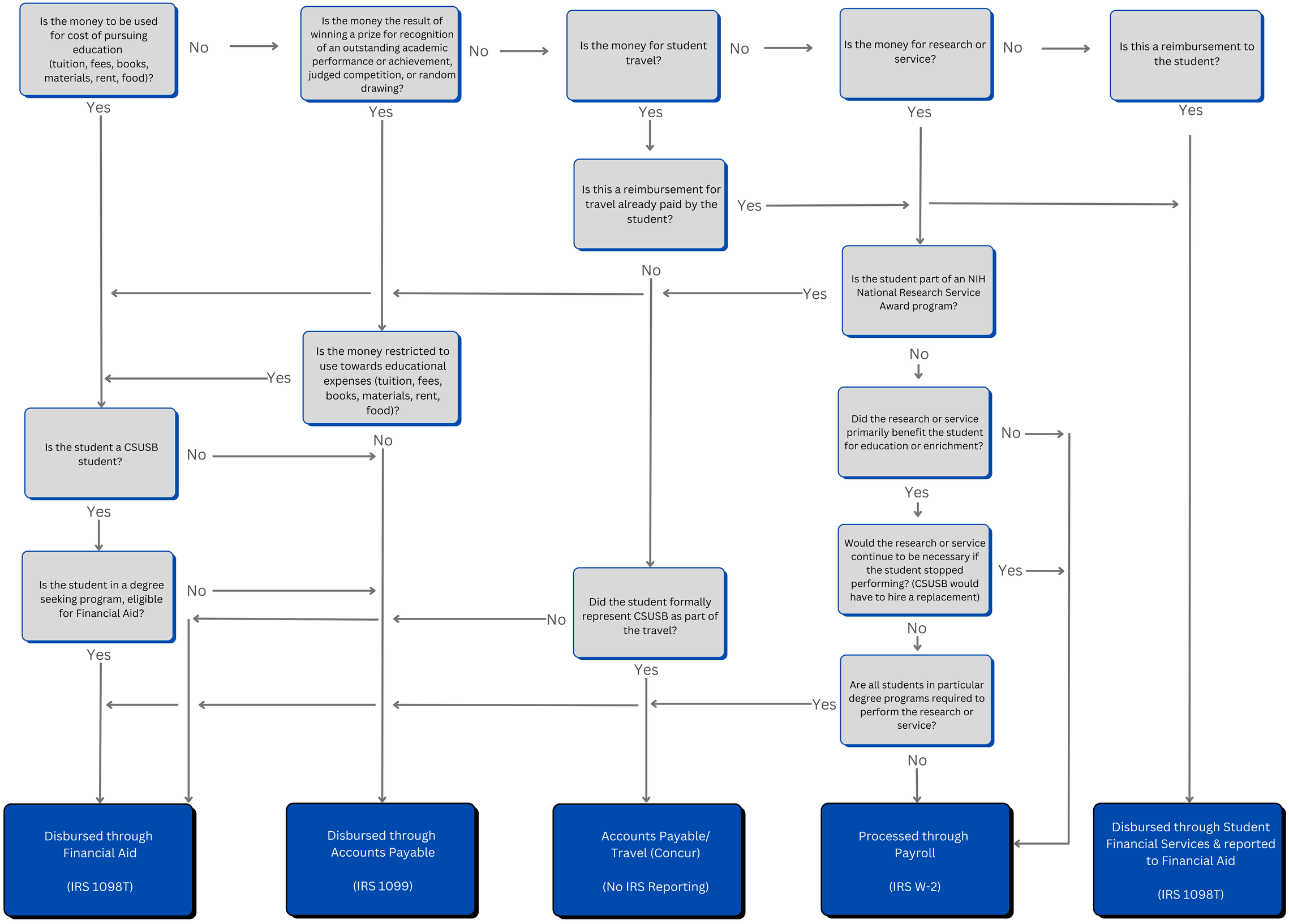
Is the money to be used for cost of pursuing education (tuition, fees, books, materials, rent, food)?
No
Is the money the result of winning a prize for recognition of an outstanding academic performance or achievement, judged competition, or random drawing?
No
Is the money for student travel?
No
Is the money for research or service?
No
Is this a reimbursement to the student?
Yes
Yes
Yes
Yes
Yes
Is this a reimbursement for travel already paid by the student?
Yes
No
Yes
Is the student part of an NIH National Research Service Award program?
No
Yes
Is the money restricted to use towards educational expenses (tuition, fees, books, materials, rent, food)?
No
Is the student a CSUSB student?
No
Did the research or service primarily benefit the student for education or enrichment?
No
Yes
Yes
Yes
Would the research or service continue to be necessary if the student stopped performing? (CSUSB would have to hire a replacement)
Yes
Is the student in a degree seeking program, eligible for Financial Aid?
No
No
Did the student formally represent CSUSB as part of the travel?
No
Yes
Are all students in particular degree programs required to perform the research or service?
Yes
No
Yes
Disbursed through Financial Aid
(IRS 1098T)
Disbursed through Accounts Payable
(IRS 1099)
Accounts Payable/ Travel (Concur)
(No IRS Reporting)
Processed through Payroll
(IRS W-2)
Disbursed through Student Financial Services & reported to Financial Aid
(IRS 1098T)