

Instructions for Gifting Stock Donations

To transfer your stock electronically, send a letter to your broker or banker stating you wish to transfer securities to CSUSB. Specify the type of stock, the number of shares that you are donating, whether your gift is unrestricted or for a specific purpose, and the date by which the gift should be transferred (two to three business days is typical). Your letter should also include the following information below:

Transfer Information	Details
Brokers:	Morgan Stanley
Account Name:	CSUSB Philanthropic Foundation
Account Number:	812-030228
Send to the Attention of:	Ryan Mahatme, Price Longhurst Group, Morgan Stanley
Address:	1999 Avenue of the Stars, Suite 2400 Los Angeles, CA 90067
Phone Number:	310-788-2149
CSUSB Philanthropic Foundation Tax-ID:	45-2255077
DTC Number:	0015

Please email foundation@csusb.edu after you've submitted the stock donation so we can timely coordinate with our broker.