

# CSUSB FOUNDATION

*Building a Culture of Philanthropy*

## **Investment Committee Meeting**

**Friday, November 17, 2023**

**9:00 – 11:00 a.m.**

**Zoom:**

<https://csusb.zoom.us/j/83619641362>

### **Agenda**

- |      |  |                                |
|------|--|--------------------------------|
| I.   | Welcome  | Gary McBride, Chair            |
| II.  | Approval of the September 14, 2023, minutes                  | Gary McBride                   |
| III. | 3 <sup>rd</sup> Quarter Portfolio Performance and Discussion | Mike Breller,<br>Beacon Pointe |
| IV.  | Short Term Investment Performance                            | Maria Badulis                  |
| V.   | CSU Southern CA Investment Committee Chair Meeting           | Robert Nava                    |
| VI.  | Open Discussion  | All                            |
| VII. | Adjourn  |                                |

---

5500 UNIVERSITY PARKWAY, SAN BERNARDINO, CA 92407-2393

(909) 537-7769 • fax (909) 537-7017 • email: [foundation@csusb.edu](mailto:foundation@csusb.edu) • <http://csusbfoundation.csusb.edu>