

Aid and Scholarships



# 2024-2025 Aggregate Verification Worksheet – V5

Complete this verification form and submit it as soon as possible. The Office of Financial Aid and Scholarships cannot determine your award without this information. <u>Please complete ALL sections.</u>

Name:	Coyote ID:
Email:	Phone:

## **Dependent Student\***

List the people in your parent(s)' household including:

- Yourself.
- Your parent(s) (including a stepparent) even if you don't live with your parents.
- Your parent's other children if (a) your parents will provide more than half of their support from July 1, 2024, through June 30, 2025 (even if they do not live with your parent(s) or (b) the children would be required to provide parental information if they were applying for Federal Student Aid.
- Other people if they now live with your parents and your parents provide more than half of their support, and will continue to provide more than half of their support from July 1, 2024 through June 30, 2025.

\*A student is dependent if he/she was required to provide parental information on the FAFSA.

Independent Student\*\*

List the people in your household including:

- Yourself.
- Your spouse, if married.
- Your children, if (a) you will provide more than half of their support from July 1, 2024, through June 30, 2025 (even if they do not live with you) or (b) if the child would be required to provide your information, as their parent, if they were applying for Federal Student Aid.
- Other people if they now live with you, you provide more than half of their support and will continue to provide more than half of their support from July 1, 2024, through June 30, 2025.

\*\*A student is independent if he/she was not required to provide parental information on the FAFSA.

## Section A: Family Information

Full Name	Age	Relationship to Student	
		Self (student)	

#### Section B: Dependent Student

### Parent 2022 Tax & Income Information (Check ONE box only):

- The FA-DDX (Future Act Direct Data Exchange) was used to transfer my income information to the FAFSA.
- □ I have attached a copy of my 2022 Federal Tax Transcript or 1040 Federal Tax Return and any applicable Schedules (1, 2 and/or 3). **Copies must be signed and/or have the PTIN number to be accepted.**

## (https://www.irs.gov/individuals/get-transcript)

- I will not and am not required to file a 2022 U.S. Income Tax Return and have attached all 2022 W-2 form(s).
- □ I was not employed and did not earn income in 2022.

### Student 2022 Tax & Income Information (Check ONE box only):

- The FA-DDX (Future Act Direct Data Exchange) was used to transfer my income information to the FAFSA.
- □ I have attached a copy of my 2022 Federal Tax Transcript or 1040 Federal Tax Return and any applicable Schedules (1, 2 and/or 3). **Copies must be signed and/or have the PTIN number to be accepted.**

(https://www.irs.gov/individuals/get-transcript)

- I will not and am not required to file a 2022 U.S. Income Tax Return and have attached all 2022 W-2 form(s).
- □ I was not employed and did not earn income in 2022.

### Section C: Independent Student (and Spouse) 2022 Tax & Income Information (Check ONE box only)

- The FA-DDX (Future Act Direct Data Exchange) was used to transfer my income information to the FAFSA.
- □ I have attached a copy of my 2022 Federal Tax Transcript or 1040 Federal Tax Return and any applicable Schedules (1, 2 and/or 3). **Copies must be signed and/or have the PTIN number to be accepted.**

(https://www.irs.gov/individuals/get-transcript)

- I will not and am not required to file a 2022 U.S. Income Tax Return and <u>have attached all 2022 W-2 form(s)</u>. (If you are an independent student, you are required to submit a verification of non-filing form from the IRS to confirm non-filing status). (https://www.irs.gov/pub/irs-pdf/f4506t.pdf)
- □ I was not employed and did not earn income in 2022. (If you are an independent student, you are required to submit a verification of non-filing form from the IRS to confirm non-filing status). (https://www.irs.gov/pub/irs-pdf/f4506t.pdf)

#### Section E: Identity Verification

- □ I am appearing in person with my valid government issued photo identification (driver's license, state ID or passport).
- □ I am attaching a notarized copy of my valid government issued photo identification (driver's license, state ID or passport) along with the Identity and Statement of Educational Purpose form. (*Please see Notary's Certificate of Acknowledgement on next page*)

#### Section F: Statement of Educational Purpose

□ I am appearing in person to sign the statement below (must be signed in front of the Office of Financial Aid and Scholarship Staff).

I certify that I, \_\_\_\_\_, am the individual signing the Statement of Educational Purpose and that the federal student aid financial assistance I may receive will only be used from educational purposes while attending California State University, San Bernardino for 2024-2025.

(Student's Signature)

(Date)

□ I am unable to appear in person. I am attaching a notarized copy of the Identity and Statement of Educational Purpose form. (*Please see Notary's Certificate of Acknowledgement on next page*)

NOTARY CERTIFICATION (Complete only if UNABLE to submit this release in person):

	State of	County of	On			
				Date		
	before me,	Name, Title of Officer	y appeared			
Name, Title of Offic		Name, Title of Officer	Name	of Signer		
	[] Personally known to	ersonally known to me - OR - [] proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she/he executed the same in her/his authorized capacity, and that by her/ his signature on the instrument the person executed the instrument.				
		WITNESS my hand an	nd official seal.			
	Signature of Notary or Office of Financial Aid & Scholarships Member Staff Initial					
Each person signing this worksheet certifies that all information reported is complete and correct. If dependent, the student and one parent must sign and date.						
Stu	udent Signature:		Date:			
Pa	rent's Signature:		Date:			
	Internal Use Only:					
	□ Unexpired government issued photo ID has been verified for the student, and a copy of the photo ID has been attached. <i>Please</i> notate the type of Identification collected, the staff members' name, and the date the ID was collected on the copy.					
	Staff Member Name	9	Date			

V5 Aggregate Verification