

SAVINGS GOAL WORKSHEET

List your short-, medium-, and long-term savings goals. Include a target achievement date, total cost, and the amount you'll need to save each month to reach your goal. A short-term goal generally will takes 3-6 months, a medium-term goal will take less than 3 years, and a long-term goal will take 3 or more years to achieve. Be sure to include some strategies you will employ to achieve each of your goals.

| Time Frame | Savings Goal | Target Date | Total Cost | Monthly Savings Needed | Savings Strategies |
|-------------|--------------|-------------|------------|------------------------|--------------------|
| Short term | | | | | |
| Medium term | | | | | |
| Long term | | | | | |
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