

Ancillary Unit Annual Review
Reporting Period: July 1, 2022 to

Deadline for submission to Reporting Administrator: October 30

**This report is required by FAM 105.4 – POLICY GUIDELINES FOR THE FORMATION
AND REVIEW OF CSUSB ANCILLARY UNITS**

Basic Information

Ancillary Unit's name	Osher Lifelong Learning Institute
Director(s)	Angela Allen
Administrator to whom the unit reports ("Reporting Administrator")	Edna Martinez, Associate Vice President of Palm Desert
Purpose and goals of the Ancillary Unit (from the original proposal or updated operating documents)	

Advisory Board

<p>Please list your current Advisory Board, their positions outside the Advisory Board, and their roles on the Advisory Board (if applicable)</p>	
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Ancillary Unit Activity

Please summarize the top three (3) accomplishments of your Ancillary Unit (AU) during this reporting period. This should highlight the substantive activities that support and advance the purpose/goals of the AU, and the relationship between the activities and the purpose/goals.

Please highlight the most significant activities of the AU that engage the community or other entities on campus, if any.

Substantive Activities undertaken by the AU during reporting period

Activity (please describe)	Funds spent	Goal advanced (and extent)

Describe planned activities for the current academic year and how each of them will advance the purpose/goals of the AU.

Planned Activity	Connection to Purpose

Complete the Annual Use of Funds form

	Year 1		Year 2		Year 3	
	Internal	External	Internal	External	Internal	External
Salaries	\$	\$	\$	\$	\$	\$
Assigned Time	\$	\$	\$	\$	\$	\$
Travel	\$	\$	\$	\$	\$	\$
Supplies	\$	\$	\$	\$	\$	\$
Contractual	\$	\$	\$	\$	\$	\$
Other*	\$	\$	\$	\$	\$	\$

TOTAL	\$	\$	\$	\$	\$	\$
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***Other can include items such as: External Contracts, Grants, Sponsorships, Marketing and Outreach, Communications, Data Processing, Facilitates Operation, Printing, Postage**

Additional Attachments

Certification

Angela Allen _____

Director Name

Angela Allen _____

Director Signature

Unit Reporting Person recommendation

Name and title: Edna Martinez, Associate Vice President

Recommendation: Active

Recommendations and comments including the criteria and data reviewed. Please attach additional page(s) as necessary.

The top three accomplishments undertaken by OLLI during the reporting period are


Edna Martinez (Nov 4, 2023 09:46 PDT)

Unit Reporting Person Signature

Nov 4, 2023

Date