

CALIFORNIA STATE UNIVERSITY, SAN BERNARDINO
FY2023-24 Facilities and Administrative (F&A)/Indirect Cost (IDC) OFF-CAMPUS & WAIVER FORM

CSUSB requires full recovery F&A (also known as IDC), according to its established, federally-negotiated rates. However, CSUSB recognizes situations that may arise which would necessitate consideration of lower F&A. In addition, CSUSB considers and will honor a Sponsor's published restricted rate. Recovery below CSUSB's federally-negotiated rate or Sponsor's published/restricted rate requires exception and campus approvals. In addition, reasonable attempts should be made to capture the foregone administrative costs in the line-item budget. Such administrative costs may include, for example, administrative staff support costs.

| |
|---|
| Principal Investigator/Project Director: |
| Project Title: |
| Funding Agency/Sponsor: |
| Prime Funding Agency (as applicable): |

This is a request for (please check one):

OFF-CAMPUS IDC : If checked, **complete#1 only**

IDC Waiver/Reduced IDC If checked, **complete #2 only.**

1. OFF-CAMPUS RATE JUSTIFICATION

PI/PD certifies that an off-campus rate (26% of MTDC) is applicable to the proposed project because (*check one*):

- Project will not use any CSUSB or UEC facilities
- Substantive portion of project is performed in a leased space & cost of lease is directly charged to the Project.
- Scope of Work and/or Project activities will be conducted at the following facilities (including CSUSB), and majority (51% or more) of work will be performed in non-CSUSB/UEC owned facilities.

| % Effort or Project Activities [Total should be 100%] | Location | Project Tasks/Activities |
|--|----------------------------|--------------------------|
| % | CSUSB or UEC facility(ies) | |
| % | | |
| % | | |
| % | | |
| % | | |
| % | | |

2. REDUCED IDC

PI/PD requests to apply an F&A/IDC rate that is lower than the federally-negotiated rate or published sponsor cap.

Rate requested: _____ % . Please provide justification for reduced IDC:

PI/PD Printed Name: _____

Signature: _____

Campus Approvals

Dean/Administrator: _____
 Print Name

Signature: _____

Associate Provost for Academic Research

Signature: _____