

## COLLEGES AND UNIVERSITIES RATE AGREEMENT

EIN:

DATE:07/07/2022

ORGANIZATION:

FILING REF.: The preceding  
agreement was dated  
06/07/2017

Calif State Univ, San Bernardino  
University Enterprises Corporation  
5500 University Parkway  
San Bernardino, CA 92407-2397

The rates approved in this agreement are for use on grants, contracts and other agreements with the Federal Government, subject to the conditions in Section III.

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### SECTION I: Facilities And Administrative Cost Rates

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RATE TYPES:      FIXED                  FINAL                  PROV. (PROVISIONAL)      PRED. (PREDETERMINED)

#### EFFECTIVE PERIOD

<u>TYPE</u>	<u>FROM</u>	<u>TO</u>	<u>RATE(%)</u>	<u>LOCATION</u>	<u>APPLICABLE TO</u>
PRED.	07/01/2020	06/30/2025	47.00	On-Campus	All Programs
PRED.	07/01/2020	06/30/2025	26.00	Off-Campus	All Programs
PROV.	07/01/2025	Until Amended	47.00	On-Campus	All Programs
PROV.	07/01/2025	Until Amended	26.00	Off-Campus	All Programs

#### \*BASE

Modified total direct costs, consisting of all direct salaries and wages, applicable fringe benefits, materials and supplies, services, travel and up to the first \$25,000 of each subaward (regardless of the period of performance of the subawards under the award). Modified total direct costs shall exclude equipment, capital expenditures, charges for patient care, rental costs of off-site facilities, tuition remission, scholarships and fellowships, participant support costs and the portion of each subaward in excess of \$25,000. Other items may only be excluded when necessary to avoid a serious inequity in the distribution of indirect costs, and with the approval of the cognizant agency for indirect costs.

ORGANIZATION: Calif State Univ, San Bernardino University  
Enterprises Corporation  
AGREEMENT DATE: 7/7/2022

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## **SECTION II: SPECIAL REMARKS**

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### TREATMENT OF FRINGE BENEFITS:

This organization charges the actual cost of each fringe benefit direct to Federal projects. However, it uses an average fringe benefit rate which is applied to salaries and wages in budgeting fringe benefit costs under project proposals. The following fringe benefits listed below are treated as direct costs:

FICA, SUI, HEALTH/LIFE INSURANCE, WORKERS COMPENSATION, AND RETIREMENT.

### TREATMENT OF PAID ABSENCES

Vacation, holiday, sick leave pay and other paid absences are included in salaries and wages and are claimed on grants, contracts and other agreements as part of the normal cost for salaries and wages. Separate claims are not made for the cost of these paid absences.

OFF-CAMPUS DEFINITION: For all activities performed in facilities not owned or operated by the organization and/or to which rent is directly allocated to the project(s), the off-campus rate will apply. A sponsored project will not be subject to more than one F&A rate cost. If more than 50% of a project is performed off-campus, the off-campus rate will apply to the entire project.

### DEFINITION OF EQUIPMENT

Equipment is defined as tangible nonexpendable personal property (including information technology systems) having a useful life of more than one year and an acquisition cost of \$5,000 or more per unit.

### NEXT PROPOSAL DUE DATE

A proposal based on actual costs for fiscal year ending 06/30/24, will be due no later than 12/31/24.

ORGANIZATION: Calif State Univ, San Bernardino University  
Enterprises Corporation  
AGREEMENT DATE: 7/7/2022

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### SECTION III: GENERAL

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A. LIMITATIONS:

The rates in this Agreement are subject to any statutory or administrative limitations and apply to a given grant, contract or other agreement only to the extent that funds are available. Acceptance of the rates is subject to the following conditions: (1) Only costs incurred by the organization were included in its facilities and administrative cost pools as finally accepted; such costs are legal obligations of the organization and are allowable under the governing cost principles; (2) The same costs that have been treated as facilities and administrative costs are not claimed as direct costs; (3) Similar types of costs have been accorded consistent accounting treatment; and (4) The information provided by the organization which was used to establish the rates is not later found to be materially incomplete or inaccurate by the Federal Government. In such situations the rate(s) would be subject to renegotiation at the discretion of the Federal Government.

B. ACCOUNTING CHANGES:

This Agreement is based on the accounting system purported by the organization to be in effect during the Agreement period. Changes to the method of accounting for costs which affect the amount of reimbursement resulting from the use of this Agreement require prior approval of the authorized representative of the cognizant agency. Such changes include, but are not limited to, changes in the charging of a particular type of cost from facilities and administrative to direct. Failure to obtain approval may result in cost disallowances.

C. FIXED RATES:

If a fixed rate is in this Agreement, it is based on an estimate of the costs for the period covered by the rate. When the actual costs for this period are determined, an adjustment will be made to a rate of a future year(s) to compensate for the difference between the costs used to establish the fixed rate and actual costs.

D. USE BY OTHER FEDERAL AGENCIES:

The rates in this Agreement were approved in accordance with the authority in Title 2 of the Code of Federal Regulations, Part 200 (2 CFR 200), and should be applied to grants, contracts and other agreements covered by 2 CFR 200, subject to any limitations in A above. The organization may provide copies of the Agreement to other Federal Agencies to give them early notification of the Agreement.

E. OTHER:

If any Federal contract, grant or other agreement is reimbursing facilities and administrative costs by a means other than the approved rate(s) in this Agreement, the organization should (1) credit such costs to the affected programs, and (2) apply the approved rate(s) to the appropriate base to identify the proper amount of facilities and administrative costs allocable to these programs.

BY THE INSTITUTION:

Calif State Univ, San Bernardino University Enterprises  
Corporation

(INSTITUTION)



(SIGNATURE)

Dorota Huizinga

(NAME)

Associate Provost for Academic Research

(TITLE)

Aug 4, 2022

(DATE)

ON BEHALF OF THE FEDERAL GOVERNMENT:

DEPARTMENT OF HEALTH AND HUMAN SERVICES

(AGENCY)

Arif M. Karim -S Digitally signed by Arif M. Karim -S  
Date: 2022.07.07 10:38:49 -05'00'

(SIGNATURE)

Arif Karim

(NAME)

Director, Cost Allocation Services

(TITLE)

7/7/2022

(DATE) 1748

HHS REPRESENTATIVE: Jeanette Lu

Telephone: (415) 437-7820

CALIFORNIA STATE UNIVERSITY, SAN BERNARDINO

EXHIBIT A

FACILITIES AND ADMINISTRATIVE COST RATES  
FOR THE PERIOD JULY 1, 2020 THROUGH JUNE 30, 2025

	ALL PROGRAMS	
	JULY 1, 2020 THROUGH JUNE 30, 2025	
	ON-CAMPUS	OFF-CAMPUS
BUILDING		
EQUIPMENT		
INTEREST		
OPERATIONS & MAINTENANCE	5.7%	
LIBRARY	2.8%	
GENERAL ADMINISTRATION	1.0%	
DEPARTMENT ADMINISTRATION	10.9%	
SPONSORED PROJECTS ADMINISTRATION	0.6%	
STUDENT SERVICES	8.5%	
ADMINISTRATION COMPONENTS	9.6%	
	7.9%	
	0.0%	
	26.0%	26.0%
TOTAL	47.0%	26.0%

REFLECTS PROVISIONS OF APPENDIX III TO PART 200 OF UNIFORM GUIDANCE - INDIRECT (F&A) COSTS IDENTIFICATION AND ASSIGNMENT, AND RATE DETERMINATION FOR INSTITUTIONS OF HIGHER EDUCATION (IHES), C.8 DATED SEPTEMBER 10, 2015.

CONCUR:



(SIGNATURE)

Associate Provost for Research and Dean of Graduate Studies

TITLE

Jul 12, 2022

DATE