

CSU Recruit Position Description Human Resources Classification & Compensation

Last Revised: 10/11/22

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Create a Position Description in CSU Recruit

This section outlines how to create a Position Description in CSU Recruit. All stateside Staff and MPP recruitments must begin with a CSU Recruit-approved position description.

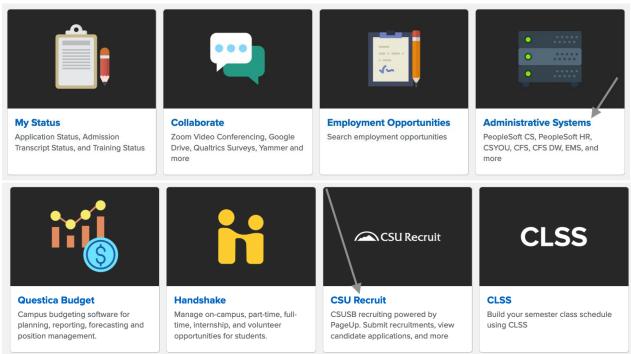
Creating a position description is the **first** step in initiating a state-side staff or MPP recruitment.

IMPORTANT NOTE: The Position Description created will be presented to incumbent *as is* at time of hire, and placed in the personnel folder. Please ensure accuracy.

General Steps:

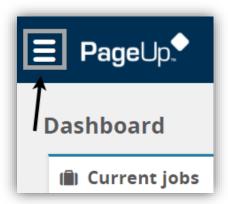
- 1. Gather and verify the necessary position information
- 2. Create a position description in CSU Recruit
- 3. Submit the position description for approval in CSU Recruit
- 4. If approved, save a copy of the position description.
- 5. Select "Recruit for Position" to create the Job Requisition

Log in to CSU Recruit

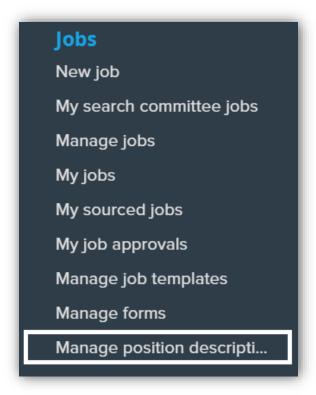


Create a new Position Description

1. Select the Hamburger Menu at the top-left side of your dashboard



2. Select Manage Position Descriptions under the "Jobs" heading

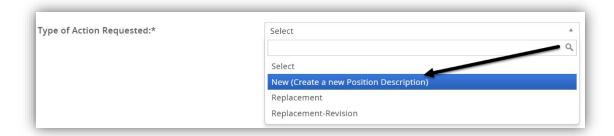


3. Select the **New Position Description** link at the top left-side of your screen



Position Information

1. Type of Action Requested: Select **New (Create a new Position Description)**, **Replacement**, or **Replacement-Revision**



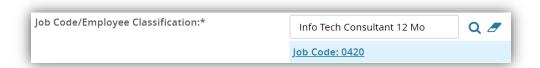
- 2. Internal Team: Select the Department ID to which the position belongs
 - Do not select *Available to all teams*



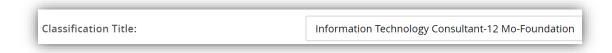
- 3. Locate the Job Code/Employee Classification by using magnifying glass, or:
 - Type the 4-digit job code



Tab out of the text box to populate the classification standard title



- 4. Classification Title: Input Classification Title, Pay Plan, Grade
 - Format Example: Information Technology Consultant-12 mo-Foundation



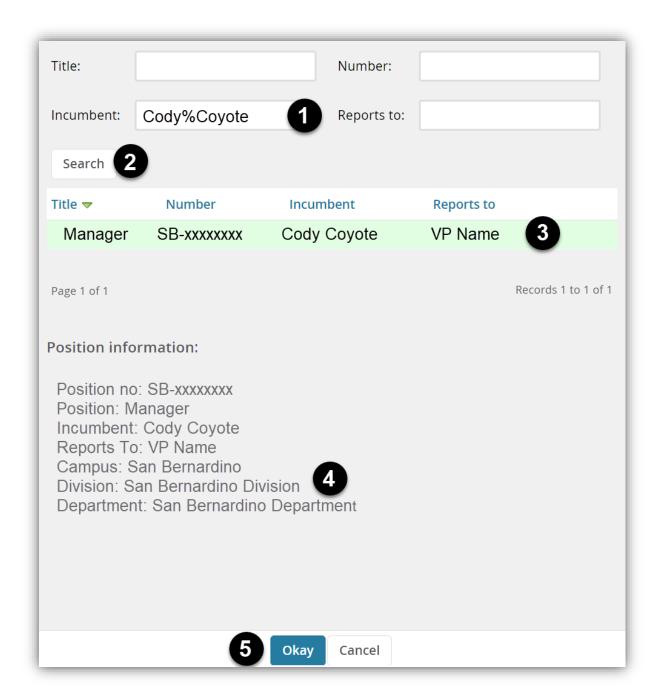
- 5. MPP Job Code: **Leave this blank**. Classification & Compensation will complete for MPP's
- 6. Position Number: **Leave this blank.** Position Number is placed on the Job Requisition.
- 7. CSU Working Title: Please adhere to the CSUSB Working Title Policy for MPP and non-MPP
 - Non-MPP: Working Title Policy for Non-MPP
 - A position may have only one working title.
 - Working title may not duplicate another classification title.
 - Working titles must clearly describe the function, responsibilities or scope of the position, and should not misrepresent the authority or function of the position.
 - Terms that are easily recognized and understood by internal and external entities should be used in lieu of abbreviations.
 - Titles such as "Manager", "Director", "Associate Director", "Assistant Director", and "Supervisor" should only be used with positions designated as "management" or "supervisory".

MPP: Working Title Policy for MPP

- A position may have only one working title.
- Working title may not duplicate another classification title.
- Working titles must clearly describe the function, responsibilities or scope of the position, and should not misrepresent the authority or function of the position.
- Terms that are easily recognized and understood by internal and external entities should be used in lieu of abbreviations.
- All MPP Working Titles must have a consistent naming convention: Role/Function, Area of Responsibility. For example, Director, Talent Acquisition.
- 8. Salary Range/Grade: Locate the Salary Range and Grade by using the magnifying glass
- 9. Reports to Supervisor: Leave Blank
- 10. Reports To: locate the supervisor's position number
 - Select the magnifying glass (a new window will appear)



- Input the Supervisor's First and Last Name separated by a % sign (no spaces)
- Search
- Locate and click on the appropriate person
- Verify the selected person belongs to the San Bernardino campus
- Select Okay



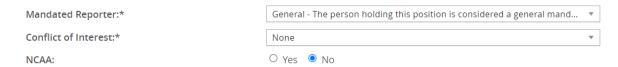
Verify "Reports to" is populated on the Position Description



- 11. Campus: Select San Bernardino
- 12. **Division**: Select the appropriate Division
- 13. **College/Program:** Select the appropriate value
- 14. **Department**: Select the appropriate value (Department ID)
- 15. FLSA Status: Select Exempt, Non-Exempt
- 16. Hiring Type: Please leave this blank
- 17. Pay Plan: Select from the list of values
- 18. Pay Plan Months Off: Complete only for 10/12, 11/12 pay plans

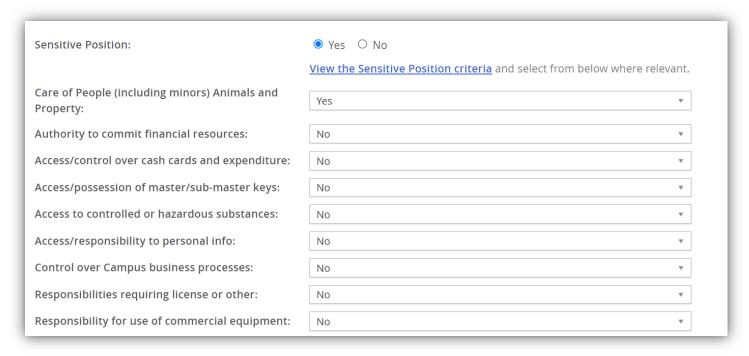
Position Designation

- 1. **Mandated Reporter:** Please indicate if the person holding this position is considered a mandated reporter, under the California Child Abuse and Neglect Reporting Act. *Note: Mandated Reporters are required to comply with the requirements set forth in the CSU Executive Order 1083 as a condition of employment.*
- 2. **Conflict of Interest:** Select Yes for MPP positions only
- 3. NCAA: Select No



- 4. Sensitive Position: Select Yes or No
 - *Note: if any of questions 5-13 are "yes," then Sensitive Position must be marked "yes"
- Care of People (including minors) Animals and Property: Select Yes or No *Note: Mark yes if incumbent will care for minors unsupervised. This will require a LiveScan.
- 6. Authority to commit financial resources: Select Yes or No
- 7. Access/control over cash cards and expenditures: Select Yes or No
- 8. Access/possession of master/sub-master keys: Select Yes or No
- 9. Access to controlled or hazardous substances: Select Yes or No
- 10. Access/responsibility to personal info: Select Yes or No
- 11. Control over Campus business processes: Select Yes or No
- 12. **Responsibilities** requiring license or other: Select Yes or No

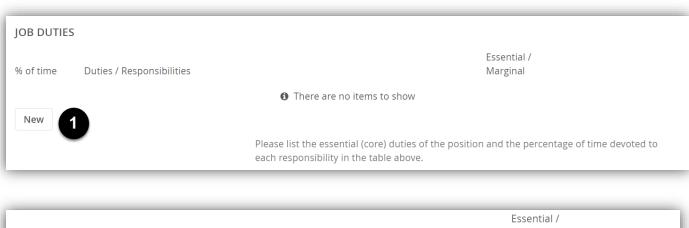
13. Responsibility for use of commercial equipment: Select Yes or No

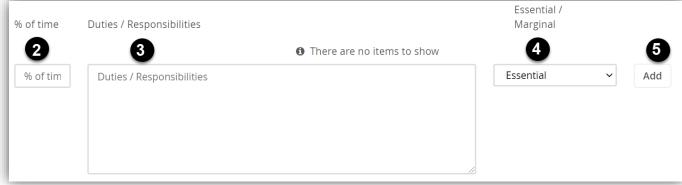


- 14. **Serves** a security function: Select Yes or No
- 15. **Designated** recipient for crime/misconduct reports: Select Yes or No
- 16. Significant responsibility for Student Activities: Select Yes or No
- 17. Significant responsibility for Campus Activities: Select Yes or No
- 18. **Job Summary/Basic Function:** List the basic function of this position.
- 19. Minimum Qualifications: List the minimum qualifications for this position, as listed in the <u>CSU Classification Standards</u>. Also, see <u>Administrative</u> <u>Support & Analyst/Specialist Minimum Qualifications Grid</u>
- 20. **Required Qualifications:** List the required qualifications for this position, as listed in the CSU Classification Standards
- 21. **Preferred Qualifications:** List the preferred qualifications related to this job.
- 22. Special Conditions: Optional
- 23. **License**/Certification: List license and/or certifications required, as listed by the <u>CSU Classification Standards</u>.
- 24. Supervises Employees (as defined by HEERA): Mark yes only for MPP
- 25. If position supervises other employees; list position titles: Please list position titles only.

Job Duties

- 1. **Job Duties:** Complete this section by clearly listing the major responsibilities, the percentage of time, and if the duty is considered essential or marginal in descending order.
 - a. How to add a new section:
 - i. Select New
 - ii. % of Time: Input number only; percentages about not be less than 5%
 - iii. Duties/Responsibilities: Clearly list the major responsibilities/functions
 - iv. Indicate if the responsibility is essential or marginal
 - v. Select Add to save
 - vi. Repeat until responsibilities total 100%





2. **Selection** Criteria: Do not use this section

Physical, Mental, and Environmental Demands

Please select from the following options for each requirement and whether the requirement is essential to perform the roles and responsibilities of the position:

- Constantly: 6-8 hours per day (75% or more of time)
- Frequently: 3-6 a day (35-74% of time)
- Occasionally: up to 3 hours a day (up to 34% of time)
- Never: Not applicable

Physical and Mental Requirements

- 1. **Bending**: Select from the drop-down menu
- 2. **Climbing**: Select from the drop-down menu
- 3. **Concentrating**: Select from the drop-down menu
- 4. **Crawling**: Select from the drop-down menu
- 5. **Decision** Making: Select from the drop-down menu
- 6. **Keyboarding** and Mousing: Select from the drop-down menu
- 7. **Lifting** or Carrying up to 10 lbs.: Select from the drop-down menu
- 8. **Lifting** or Carrying up to 25 lbs.: Select from the drop-down menu
- 9. **Lifting** or Carrying up to 50 lbs.: Select from the drop-down menu
- 10. **Lifting** or Carrying over 50 lbs.: Select from the drop-down menu
- 11. **Performing** Calculations: Select from the drop-down menu
- 12. **Pushing** or Pulling: Select from the drop-down menu
- 13. **Reaching** Overhead: Select from the drop-down menu
- 14. Repetitive Motion of Upper Extremities: Select from the drop-down menu
- 15. **Sitting**: Select from the drop-down menu
- 16. **Standing**: Select from the drop-down menu
- 17. **Stooping** Kneeling or Squatting: Select from the drop-down menu
- 18. **Walking**: Select from the drop-down menu

Other Physical & Mental Requirement No.1

- Description: Please add the following
 - Reading and Comprehending, Writing, Communicating Orally,
 Reasoning and Analyzing
- Frequency: Select Constantly, Frequently, Occasionally, or Never

Note: Do not select "essential" for this option

Environmental Requirements

- 1. **Drive** motorized equipment: Select from the drop-down menu
- 2. Excessive Noise: Select from the drop-down menu
- 3. Hazards: Select from the drop-down menu
- 4. **Outdoor**: Select from the drop-down menu
- 5. **Elevated** Work: Select from the drop-down menu
- 6. **Extreme** Temperature (hot or cold): Select from the drop-down menu
- 7. Indoor (Typical office environment): Select from the drop-down menu

Posting Details

- 1. Advertising Summary: Leave this blank
- 2. Advertisement Text: Leave this blank

User and Approvals

• **Justification for Position** (Optional, at this time): Clearly state the justification for the position/recruitment.

Review the Position Description

• Important: Review the Position Description for accuracy

Submit the Position Description for approval

- To **save** and complete later, select "Save as draft"
- To **submit** for approval:
 - Approval Process: Select SB-HR-Position Description Approval
 - o Class & Comp Approver: This pre-populates, do not change.
 - Hiring Administrator: Input the appropriate MPP
 - o **HR/Faculty Affairs Representative:** This pre-populates, do not change.
 - Select Submit

What Happens Next?

1. Classification and Compensation Services (CCS) are notified of the pending Position Description approval

- 2. CCS Manager reviews the Position Description and contacts the HR Liaison for any clarifications or edits
- 3. Position Description is approved by CCS Manager
- 4. Hiring Manager is notified of the pending Position Description approval
- 5. Position Description is approved by the Hiring Administrator
- 6. The Hiring Administrator will receive an email notification of approval
- 7. HR Liaison completes the Job Requisition (Job Card)