

2020-2021 Aggregate Verification Worksheet – V5

Complete this verification form and submit it as soon as possible. The Office of Financial Aid and Scholarships cannot determine your award without this information. **Please complete ALL sections.**

Name: _____

Coyote ID: _____

Email: _____

Phone: _____

Dependent Student*

List the people in your parent(s)' household including:

- Yourself.
- Your parent(s) (including a stepparent) even if you don't live with your parents.
- Your parent's other children if (a) your parents will provide more than half of their support from July 1, 2020, through June 30, 2021 (even if they do not live with your parent(s) or (b) the children would be required to provide parental information if they were applying for Federal Student Aid.
- Other people if they now live with your parents and your parents provide more than half of their support, and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

*A student is dependent if he/she was required to provide parental information on the FAFSA.

Independent Student**

List the people in your household including:

- Yourself.
- Your spouse, if married.
- Your children, if (a) you will provide more than half of their support from July 1, 2020 through June 30, 2021 (even if they do not live with you) or (b) if the child would be required to provide your information, as their parent, if they were applying for Federal Student Aid.
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2020, through June 30, 2021.

**A student is independent if he/she was not required to provide parental information on the FAFSA.

Section A: Family Information

Full Name	Age	Relationship to Student	College
		Self (student)	CSUSB

Note: Include the name of the college for any household member, excluding your parent(s), who will be enrolled at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2020 and June 30, 2021. If more space is needed, attach a separate page with your name and Student ID Number at the top.

Section B: Dependent Student

Parent 2018 Tax & Income Information (Check ONE box only):

- The IRS Data Retrieval Tool was used to transfer my income information to the FAFSA.
- I have attached a copy of my 2018 Federal Tax Transcript or 2018 Federal Tax Return and applicable Schedules (1, 2, and/or 3). (<https://www.irs.gov/individuals/get-transcript>)
- I will not and am not required to file a 2018 U.S. Income Tax Return and have attached all 2018 W-2 form(s) along with IRS form 4506-T (verification of non-filing) to confirm my non-filing status.
- I was not employed and did not earn income in 2018 and have attached IRS form 4506-T (verification of non-filing) to confirm my non-filing status.

Student 2018 Tax & Income Information (Check ONE box only):

- The IRS Data Retrieval Tool was used to transfer my income information to the FAFSA.
- I have attached a copy of my 2018 Federal Tax Transcript or 2018 Federal Tax Return and applicable Schedules (1, 2, and/or 3). (<https://www.irs.gov/individuals/get-transcript>)
- I will not and am not required to file a 2018 U.S. Income Tax Return and have attached all 2018 W-2 form(s).
- I was not employed and did not earn income in 2018.

Section C: Independent Student (and Spouse) 2018 Tax & Income Information (Check ONE box only)

- The IRS Data Retrieval Tool was used to transfer my income information to the FAFSA.
- I have attached a copy of my 2018 Federal Tax Transcript or 2018 Federal Tax Return and applicable Schedules (1, 2, and/or 3). (<https://www.irs.gov/individuals/get-transcript>)
- I will not and am not required to file a 2018 U.S. Income Tax Return and have attached all 2018 W-2 form(s) along with IRS form 4506-T (verification of non-filing) to confirm my non-filing status.
- I was not employed and did not earn income in 2018 and have attached IRS form 4506-T (verification of non-filing) to confirm my non-filing status.

Section D: Student High School Completion Status

Check ONE box only:

- I am attaching a copy of my High School Diploma.
- I am attaching a copy of my final High School transcript, which includes the date I completed High School.
- I am attaching a copy of my GED Certificate or Transcript.
- I am attaching a copy of my military DD214 that confirms that I am a high school graduate.
- I was home schooled and I am attaching a signed copy of my transcript or equivalent.
- I have none of the above.

Section E: Identity Verification

- I am appearing in person with my valid government issued photo identification (driver’s license, state ID or passport).
- I am attaching a notarized copy of my valid government issued photo identification (driver’s license, state ID or passport). (*Please see Notary’s Certificate of Acknowledgement below*)

Section F: Statement of Educational Purpose

- I am appearing in person to sign the statement below (must be signed in front of the Office of Financial Aid and Scholarship Staff).

I certify that I, _____, am the individual signing the Statement of Educational Purpose and that the federal student aid financial assistance I may receive will only be used from educational purposes while attending: California State University, San Bernardino for 2020-2021.

(Student’s Signature) (Date)

- I am unable to appear in person. I am attaching a notarized copy of the Identity and Statement of Educational Purpose form. (*Please see Notary’s Certificate of Acknowledgement below*)

NOTARY CERTIFICATION (Complete only if UNABLE to submit this release in person):

State of _____ County of _____ On _____ Date _____

before me, _____ Personally appeared _____
Name, Title of Officer Name of Signer

[] Personally known to me - OR - [] proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she/he executed the same in her/his authorized capacity, and that by her/his signature on the instrument the person executed the instrument.

WITNESS my hand and official seal.

Signature of Notary or Office of Financial Aid & Scholarships Member Staff Initial

Each person signing this worksheet certifies that all information reported is complete and correct. If dependent, the student and one parent must sign and date.

Student Signature: _____ Date: _____

Parent’s Signature: _____ Date: _____

Office Use Only

Unexpired Government Issued Photo ID verified: _____

Copy of Photo ID attached: _____

Office Representative: _____

Signature: _____ Date: _____