

## College of Business and Public Administration Financial Planning Concentration (B.A.)

2016-2017

General Education Requirements (82 Units)	Units
<b>Area A - Basic Skills</b>	<b>12</b>
___ 1. Written Communications	
___ 2. Oral Communication	
___ 3. Critical Thinking	
<b>Area B - Natural Sciences</b>	<b>20</b>
___ 1. Mathematics	
___ 2. Life Science	
___ 3. Physical Science	
___ 4. Special Topics in Science and Technology	
___ 5. Integrative Capstone (Jr. & Sr. Level Course)	
<b>Area C - Humanities</b>	<b>20</b>
___ 1. Arts	
___ 2. Literature	
___ 3. Foreign Language	
___ 4. Philosophy	
___ 5. Integrative Capstone (Jr. & Sr. Level Course)	
<b>Area D - Social and Behavioral Sciences</b>	<b>20</b>
___ 1. American History and Civilization	
___ 2. American Institutions (PSCI 203)	
___ 3. World Cultures	
___ 4. Discipline Perspectives	
___ 5. Integrative Capstone (Jr. & Sr. Level Course)	
<b>Area E - Lifelong Understanding</b>	<b>6</b>
___ 1. The Whole Person: Physical & Physiological Issues	
___ 2. The Whole Person: Social & Psychological Issues	
___ 3. Physical Education	
<b>Area F - Upper-Division Writing Requirement</b>	<b>4</b>
___ 1. Expository Writing (MGMT 306)	
<b>Area G - Multicultural/Gender Requirement</b>	<b>4</b>
___ 1. Integrative Course in 1 of the 3 breadth areas: SSCI: 316, 350 HUM/NSCI/SSCI 325, or Hum: 328, 335, 350, 370, 375, 380	

Required Core Courses (68 Units)	Units
<b>Lower Division Courses</b>	<b>32</b>
___ IST 101 Introduction to Information Technology	
___ ECON 200 Principles of Microeconomics	
___ ECON 202 Principles of Macroeconomics	
___ MGMT 230 Business Law	
___ ACCT 211 Introductory Accounting I	
___ ACCT 212 Introductory Accounting II (prereq: ACCT 211)	
___ ADMN 210 Applied Business Statistics	
___ MATH 110 College Algebra (also counts in GE-B1)	
<b>Upper Division Courses</b>	<b>36</b>
___ FIN 313 Business Finance (prereq: ACCT 212, ADMN 210, Math 110)	
___ FIN 314 Corporate Financial Management (prereq: FIN 313)	
___ IST 309 Information Systems and Technology (prereq: IST 101)	
___ MKTG 305 Marketing Principles (prereq: junior standing)	
___ MGMT 302 Management & Organizational Behavior	
___ MGMT 350 Admin Communications (prereq: upper division writing course)	
___ PA 315 Government Business Relations	
___ SCM 304 Principles of Supply Chain Mgmt (prereq: ADMN 210)	
___ MGMT 490 Strategic Mgmt (prereq: all upper division courses & Mgmt 306)	
<b>Concentration Courses (28 Units)</b>	<b>28</b>
___ ACCT 426 Introduction to Taxation (prereq: ACCT 211 & junior standing)	
___ FIN 360 Financial Planning Process and Insurance (prereq: FIN 313)	
___ FIN 430 Financial Theory and Practice (prereq: FIN 314)	
___ FIN 435 Investment Analysis (prereq: FIN 314, 430, MGMT 306)	
___ FIN 460 Retirement Planning (prereq: FIN 360)	
___ Eight Units Chosen From the Following:	
___ ACCT 536, 556	
___ FIN 380, 433, 445, 523, 585	
___ ENTR 442	
___ MKTG 430	

\*\*\* Please note that requirements for general education, required core courses, and concentration courses may not total required 180 units. Free Electives may be required to make up the difference.

# FINANCIAL PLANNING CONCENTRATION ROAD MAP

## YEAR 1 (<45 units)

Quarter 1	Quarter 2	Quarter 3
<input type="checkbox"/> GE A-1 (English)	<input type="checkbox"/> IST 101	<input type="checkbox"/> GE C-2 (Literature)
<input type="checkbox"/> GE B-1 (Math110)	<input type="checkbox"/> GE A-3 (Critical Thinking)	<input type="checkbox"/> GE D-1 (American History)
<input type="checkbox"/> GE A-2 (COMM 120)	<input type="checkbox"/> MGMT 230	<input type="checkbox"/> GE B-2 (Life Science)
<input type="checkbox"/> GE E-2 (FIN 101)	<input type="checkbox"/> GE- E1 (KINE 205)	<input type="checkbox"/> GE B-4 (Special Topics) <input type="checkbox"/> GE E-3 (Physical Education)

## YEAR 2 (45-90 units)

Quarter 1	Quarter 2	Quarter 3
<input type="checkbox"/> GE D-3 (World Cultures)	<input type="checkbox"/> GE C-4 (Philosophy)	<input type="checkbox"/> GE B-3 (Physical Science)
<input type="checkbox"/> GE C-3 (Foreign Language)	<input type="checkbox"/> GE D-2 (PSCI 203)	<input type="checkbox"/> GE D-4 (Discipline Perspective)
<input type="checkbox"/> GE C-1 (Arts)	<input type="checkbox"/> ECON 200/202	<input type="checkbox"/> ECON 200/202
<input type="checkbox"/> ADMN 210	<input type="checkbox"/> ACCT 211	<input type="checkbox"/> ACCT 212

## YEAR 3 (90-135 units)

Quarter 1	Quarter 2	Quarter 3
<input type="checkbox"/> FIN 313	<input type="checkbox"/> FIN 314	<input type="checkbox"/> FIN 430
<input type="checkbox"/> Upper-Division Bus Core	<input type="checkbox"/> FIN 360	<input type="checkbox"/> FIN Elective
<input type="checkbox"/> Upper-Division Bus Core	<input type="checkbox"/> Upper-Division Bus Core	<input type="checkbox"/> Upper-Division Bus Core
<input type="checkbox"/> MGMT 306	<input type="checkbox"/> UD GE Capstone	<input type="checkbox"/> UD GE Capstone

## YEAR 4 (>135 units)

Quarter 1	Quarter 2	Quarter 3
<input type="checkbox"/> FIN 435	<input type="checkbox"/> ACCT 426	<input type="checkbox"/> MGMT 490
<input type="checkbox"/> FIN 460	<input type="checkbox"/> FIN Elective	<input type="checkbox"/> UD GE Capstone
<input type="checkbox"/> Upper-Division Bus Core	<input type="checkbox"/> Upper-Division Bus Core	<input type="checkbox"/> Free Elective (if needed)
<input type="checkbox"/> Free Elective (if needed)		