

Student Success Initiative Year Three/Summative Report

CONTACT INFORMATION

Department/Unit Receiving Funding: Accounting Services/Director's Office

University Division: Administration and Finance

Name and Title of Person Responsible for Overseeing Your Department's SSI Activities: Deletta Anderson, Director of Accounting

Email Address and Extension: dranders@csusb.edu/7-3156

Name and Title of Person Preparing Report: Deletta Anderson, Director of Accounting

Email Address and Extension: dranders@csusb.edu/7-3156

SSI PROGRAM/PROJECT OVERVIEW: (Describe the original overarching purpose, goals and outcomes of your SSI-funded project(s), program(s), etc. Bulleted lists and/or tables are encouraged.)

Accounting Student Internships/To provide students with training and work experience in the Accounting field. Activities include: PeopleSoft financial training, allocation of investment earnings, financial ratio analysis, cash audits, assistance with bank reconciliation, and preparation of spreadsheets including debt service coverage ratio, pro-forma financial statements, and bad debt analysis. One intern assisted with a special project of doing a study on the MyCoyote student payment portal and suggested improvements and presented findings to the department of accounting. These improvements are being implemented thereby benefiting all students.

SSI-FUNDED ACTIVITIES: (Please list and describe the activities undertaken for each year of the initial SSI allocation. If no activities were undertaken or funded for a particular year, please explain why.)

Year 1 None – unaware of possibility of receiving funding

Year 2 None – unaware of possibility of receiving funding

Year 3 Accounting Student Internships

ACCOMPLISHMENTS/PROGRESS TOWARDS OUTCOMES: (Describe the progress you have made each year toward your original SSI goals and outcomes. Indicate clearly how student success was enhanced by your program or service/s. Be sure to include the measures you employed and evidence/data you collected for each outcome where appropriate.)

Year 1

Year 2

Year 3 To provide students with training and work experience in the Accounting field. Activities include: PeopleSoft financial training, allocation of investment earnings, financial ratio analysis, cash audits, assistance with bank reconciliation, and preparation of spreadsheets including debt service coverage ratio, pro-forma financial statements, and bad debt analysis. One intern assisted with a special project of doing a study on the MyCoyote student payment portal and suggested improvements and presented findings to the department of accounting. These improvements are being implemented thereby benefiting all students.

CUMULATIVE FINDINGS: (Please discuss the overall results of your SSI-funded program(s), project(s), etc. as they pertain to your original outcomes *over the course of the past three years*. What improvements should be made?)

One possible improvement would be more opportunities in other offices to broaden student experience such as in Audits and Auxiliary Accounting.

CHALLENGES: (Please list any significant challenges encountered over the course of the past three years that have affected your ability to fully implement your intended activities or to reach your articulated outcomes. How did you address these challenges?)

Hosting a student intern requires extra work to formalize the process, interview the applicants and structure and provide the learning experience across a wide range of activities.

LESSONS LEARNED: (Please share any additional information you'd like regarding this area not covered above.)

SUSTAINABILITY: (Please explain how your department is planning for the continuation of your SSI-funded programs, projects, activities, etc.)

Without SSI funding we might continue to provide unpaid internships.

TOTAL: __\$2,800__

RECOMMENDATIONS FOR CHANGE: (to be completed by SSI Executive Committee)